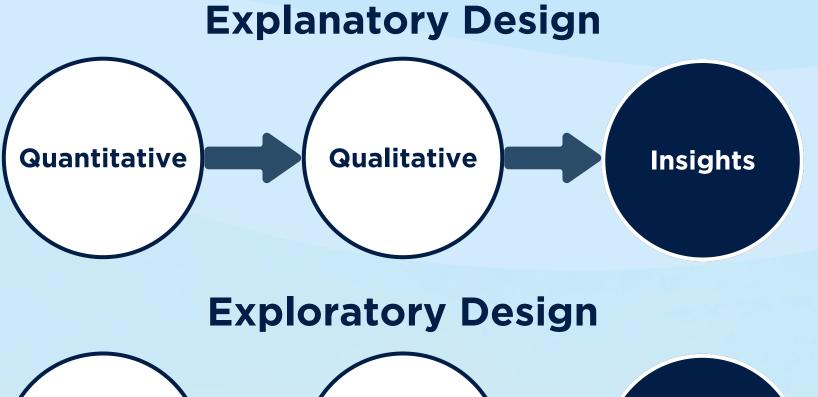


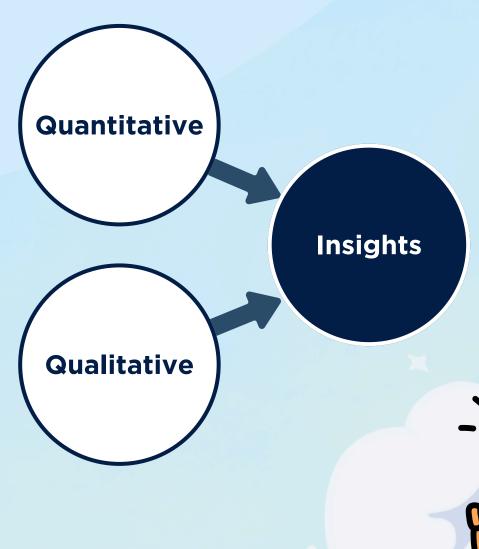


Mixed Method Research





Convergent Design





I. Exploratory Sequential Design

Exploratory Sequential Design



Use qualitative results to develop a new instrument or taxonomy for quantitative strand

- New variable development
- New measurement development
- Intervention development
- Digital tool development





I. Exploratory Sequential Design

Phase 1 (QUAL):

This phase has higher priority (often indicated by using uppercase letters for "QUAL") and involves qualitative data collection and analysis to explore a phenomenon in depth.

Building/Connecting:

The results from the <u>qualitative phase</u> are <u>used to inform</u> the <u>design</u> and <u>implementation</u> of the subsequent quantitative phase.

Phase 2 (QUAN):

This phase involves <u>quantitative data</u> collection and analysis to test or generalize the initial qualitative findings on a larger sample.

Integration:

Both sets of results are interpreted together to provide a comprehensive understanding of the research problem.





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Mixed Method Research: Exploratory Sequential Design

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RESEARCH ARTICLE

Culturally-grounded mother-daughter communication-focused intervention for Thai female adolescents

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Teenage pregnancy-prevention interventions have fallen short in significantly decreasing risk of pregnancy for Thai populations. The "breaking the voice" ("rak luk khun tong pood") cultureappropriate teenage pregnancy-prevention program was developed using community-based research. Qualitative analyses of focus group data identified salient factors related to sexual communication and behavior. The integration of focus group results with theoretical constructs guided the development of an intervention to reduce risky sexual behavior by increasing communication between mothers and their adolescent daughters. A total of 157 mother-daughter dyads from congested areas in Bangkok participated in pilot testing of the intervention by the use of a survey. The findings indicated a significant increase in the frequency of and number of sexual risk communication (P < .05). There was a significant increase in perceived power in relationship control, ability to prevent sexual risk, assertiveness, and ability to decrease sexual risk among daughters (P < .05). "Breaking the voice" represents a female-focused and culturally-relevant intervention to combat teenage pregnancy.



- In Thai communities, <u>culturally-driven gender roles</u>, <u>parent-adolescent communication</u>, and <u>traditional family interactions</u> play a role in HIV and sexual risk behaviors.
- Studies have shown that <u>Thai parents experience difficulty in talking about sex</u> and contraception with their children, or view sexual health as a topic that should not be discussed.
- <u>Few teenage pregnancy-prevention programs in Thailand</u> have used reinforcement of positive cultural characteristics.
- Developing effective <u>culturally-tailored strategies to reduce sexual risk</u> among Thais is imperative given the proportional impacts of HIV.





The aim of the present study in <u>two phases</u>, was to <u>provide an overview of the development</u>, implementation and pilot results of this program.

The <u>second phase</u> of the study was <u>to develop and test</u> the effect of the program.







Phase 1 (QUAL)

Focus groups were conducted with <u>dyads of 58 Thai mothers and 63 female daughters</u> aged 12–15 years old in four communities in central areas of Bangkok, Thailand.

(i) feelings toward sexual communication;

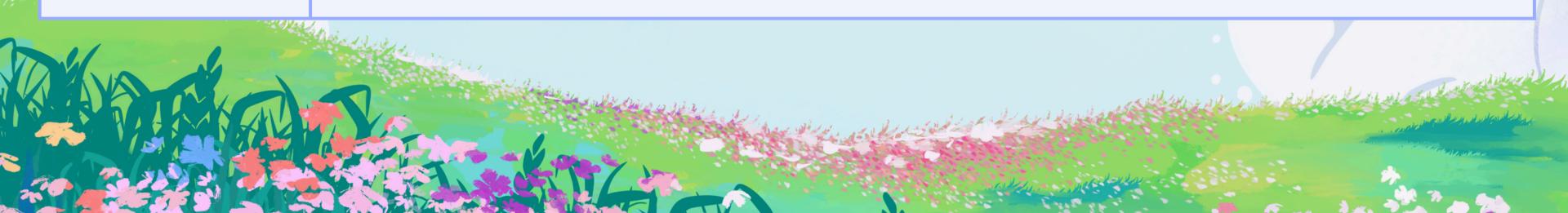
To glean information from participants regarding:

- (ii) <u>sexual communication issues</u> within the family, as well as challenges to open communication;
- (iii) barriers in sexual communication between mothers and adolescent daughters; and
- (iv) <u>suggestions for intervention</u> content and strategies.

Building/ Connecting

<u>Identifying norms and expectations</u> about sexual communication, Challenges to open communication, Burdens in sexual communication and how to overcome them

Intervention







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TABLE 1 "Breaking the voice" sessions

Session	Principle and theory	Learning objectives
STI/HIV knowledge Cultural- and gender-related issues	 Theory of gender and power Cultural appropriateness 	Both mothers and daughters: • Discuss cultural fit of sexual communication in family • Define gender roles in sexual relationship and identify female values as Thai women Mothers: • Learn methods to raise teen daughters Daughters: • Increase understanding Thai values on sexual matters
2. Cultural- and gender-related issues	 Theory of gender and power Attitude changes Personal communication 	 Both mothers and daughters: Identify feelings toward sex, understanding feeling differences between mothers and daughters Learn how to initiate sexual communication Mothers: Increase ways to deal with teen daughters Daughters: Increase understanding and awareness of Thai men's and women's attitudes regarding sex
3. Conversations with mothers/ daughters about HIV/AIDs and pregnancy risk reduction	 Theory of gender and power Self-efficacy Sexual communication 	Both mothers and daughters: • Practice how to communicate sexual matters Mothers: • Analyze ways and practice how to communicate about sex Daughters: • Increase understanding of self and the influence on personal sexual decision • Identify ways to achieve self-esteem in relationship expectation









4. Sexual risk-reduction	behavior	and
intention		

- Theory of gender and power
- Sexual risk self-assessment
- Sexual communication

Both mothers and daughters:

- Practice how to communicate sexual matters Mothers:
- Analyze ways and practice how to communicate about sex Daughters:
- Determine levels of personal risk for STI/HIV and pregnancy
- Learn methods of self-protection from STI/HIV and pregnancy protection
- Identify ways to express views about positive sexual satisfaction

5. Safer sex peer norms

- Theory of gender and power
- Contextual factors of sexual behavior
- Sexual communication

Both mothers and daughters:

- Practice how to communicate sexual matters Mothers:
- Increase understanding on worldview on sex and the influence on individual decision
- Increase awareness of female's attitudes regarding sex Daughters:
- Identify related risks regarding sex
- Learn methods to manage risk
- Increase self-esteem in self-protection communication

6-7. Sexual communication practice

8. Celebration of achievement

- Self-efficacy
- Sexual communication

Self-determination

Both mothers and daughters:

• Communicate and practice contraception and interpersonal relationship skills

Both mothers and daughters:

· Identify problems, economic challenges, and individual and social benefits that affect healthy lifestyles for Thai teens



Phase 2 (QUAN)

"Breaking the voice" is a 3 h weekly intervention administered in 6 weeks, with an introduction and three educational modules per session.

The "breaking the voice" <u>culturally-appropriate-based teenage pregnancy-prevention program</u> included 157 mother-daughter dyads from three congested areas in Bangkok.

Building/ Connecting

- Exploration of sensitive topics, that perhaps were more sensitive in nature than in previous discussions, might have resulting in attitudes toward sexual communication not changing.
- <u>Communication about sex</u> was an area of concern for both mothers and daughters to prevent teenage pregnancy.



Design

Mixed Method Research:

Exploratory Sequential

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Health Psychology and Behavioral Medicine An Open Access Journal



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Using an exploratory sequential mixed methods design to adapt an Illness Perception Questionnaire for African Americans with diabetes: the mixed data integration process

Olayinka O. Shiyanbola, Deepika Rao, Daniel Bolt, Carolyn Brown, Mengqi Zhang & Earlise Ward

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To culturally adapt the Illness Perception Questionnaire-Revised (IPQ-R) and address the sociocultural contexts of African Americans with type 2 diabetes.

Building/ Connecting

This study used building approach to systematically develop quantitative items based on qualitative data and the merging approach to evaluate congruence between the findings of the two phases. The merging of both phases is demonstrated via the joint display.

- the 'building' approach involves using the data from one phase to inform the data collection approach of the second phase.
- Data integration at the reporting level includes using the 'merging' approach to form a 'joint display'



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Building approach

Phase 1 (Aim 1)

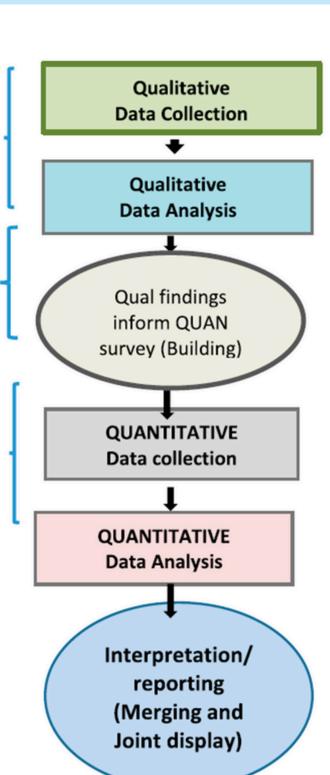
Deductive + Inductive
Content analysis

Phase 2 (Aim 2)

Merging

Phase 3 (Aim 3)

Member-checking to verify credibility of the findings.



Procedures Products Focus groups re African American **Transcripts** beliefs about type 2 diabetes (n=40) Nvivo coding and theme Key themes relevant to beliefs about type 2 diabetes including development its sociocultural Develop phrase codes from coded influences text **Adapted Illness Perception** Write new survey items Questionnaire Adapt existing survey items Cognitive interviewing (n=10) Survey of African Americans with Numerical survey item scores type 2 diabetes (n=170) Preliminary analysis **Correlation Analysis Item Correlations** Explore extent to which qualitative Culturally adapted instrument to findings were integrated measure African Americans' **Evaluate congruence between Qual** illness beliefs about type 2 and QUANT data diabetes



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- Relevant themes related to family, religion, food etc were matched to ESRM domains
- Themes related to race, community, and provider mistrust (not part of ESRM) formed the new sociocultural influence domain

Mixed

- Relevant, most descriptive and illustrative quotes selected for each theme
- New items were written and old items were re-worded based on quotes

quant

- Forty-four new and adapted items were created and added to the original IPQ-R
- Field testing of the adapted survey questionnaire was completed





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Illness Perception Questionnaire (IPQ-R) Survey Items ^b and domains
Timeline (acute/chronic): IP1 ^a
My diabetes will last a shor
time

IP2 My diabetes is likely to be permanent rather than temporary IP3 My diabetes will last for a long time IP4^a This diabetes will pass quickly IP5 I expect to have this diabetes for the rest of my life IP18^a My diabetes will improve in time

Themes from Qualitative **Focus Groups**

and does not go away.

- Diabetes will last a while
- 'I still believe that, and I'm probably wrong, but I think once the damage is done now, I think it's no reversing it.' {Man 3}

Sample phrase codes

you're going to always take this medication' [Pt

'And I know there's no cure for being a diabetic,

'it don't really bother me no more, because there's nothing I can do with it to make it go away. The only one thing I can do is to take my medicine faithfully.' [Pt 38]

Corresponding Adapted Survey Items

- 1. There is a known cure for diabetes^a
- 2. Diabetes can be reversed^a
- 3. Nothing can make my diabetes go away

Diabetes goes away if you exercise and lose weight

- 'I know some people that were a diabetic, and they got a good, healthy, balanced diet and went to the gym, and they're no longer on medicine or anything anymore. I'm believing that it'll go away for me one day' [Pt 25] 'So if you, in other words, if you exercised and lost
 - weight, there's a possibility your diabetes would go away' [Pt 38]
- 4. My diabetes could go away if I exercise, lose weight and eat healthy





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is a serious condition
IP7 My diabetes has major
consequences on my life
IP8^a My diabetes does not
have much effect on my life
IP9 My diabetes strongly
affects the way others see me
IP10 My diabetes has serious
financial consequences
IP11 My diabetes causes

difficulties for those who are

close to me

Relationship consequences

'You don't be feeling it all the time like you used to ... With my family and my woman. You know, like they think you're a diabetic because you don't have no control over your life. And they like dictate you ... you be in the restaurant ordering. They say, you can't have that ... it changed the other person. They don't feel the same about me no more. They ain't paying attention to me no more.' [Pt 06]

'Well, for me, like he said, like the sexual drive,

you know, it was a thing where just, you know, don't touch me.' [Pt 18]

'Or ... you go out to eat with the girls, and they like ... you shouldn't be drinking soda. You should be drinking water ... you shouldn't even be thinking about dessert, or drinking ... You know, yeah, I know ... Thank you for being concerned, but I have this.' [Pt 04]

And diabetes changes your family, because once they know you got it, they like always on me. Like if we go to a family event, I can't have anything. I can't even enjoy myself. ... And like my young daughter, she going to have a baby ... Then she went on to, oh, when my baby get here I don't know if I'm going to let you watch him.' [Pt 06]

'I don't have the attention span to stay awake a long time after being at work all day. I just want to go home ... Yeah. I'm very much, you know, social but a loner ... I just don't have the mental capacity to do all that anymore' [Pt 18]

'I used to enjoy food, and I don't have that luxury anymore. That's gone.' [Pt 03] 'Well, like food is your enemy now' [Pt 06]

- 1. My diabetes reduces the control I have over my life
- 2. My diabetes has harmed my relationship with others close to me

- 3. My diabetes has caused difficulties in my relationships with family and friends
- 4. My diabetes has caused my family and friends to be less close

- 5. My diabetes reduces my participation in social activities within the community
- My diabetes takes away the ability to enjoy food in my daily life

Friends/family relationship consequences

Lifestyle changes

Experiences with Food





Qualitative

• Themes of various illness perceptions such as diabetes timeline perceptions, food and lifestyle consequences, understanding the disease with respect to family members' experiences, fear of future complications, and feelings of anger and frustration, were all informed by lived experiences and sociocultural.

Quantitative

• The average item scores and significant item-total correlations were important indicators of the initial validity and reliability of the culturally adapted survey items in this population.

Integration

• Integration of qualitative and quantitative data occurred at two points, first when using the building approach to create new culturally adapted items and then when using the merging approach to report the results through the joint display.



II. Explanatory Sequential Design

Explanatory Sequential Design



Determine what quantitative results need further explanation





II. Explanatory Sequential Design

> Hosp Pediatr. 2013 Jul;3(3):204-11. doi: 10.1542/hpeds.2012-0094.

Preventing dehydration-related hospitalizations: a mixed-methods study of parents, inpatient attendings, and primary care physicians

Leticia Shanley ¹, Vineeta Mittal, Glenn Flores

Affiliations + expand

PMID: 24313088 DOI: 10.1542/hpeds.2012-0094

Abstract

Objective: The goal of this study was to identify the proportion of dehydration-related ambulatory care-sensitive condition hospitalizations, the reasons why these hospitalizations were preventable, and factors associated with preventability.

Methods: A cross-sectional survey of primary care providers (PCPs), inpatient attending physicians, and parents was conducted in a consecutive series of children with ambulatory care-sensitive conditions admitted to an urban hospital over 14 months.

Results: Eighty-five children were diagnosed with dehydration. Their mean age was 1.6 years; most had public (74%) or no (17%) insurance, and were nonwhite (91%). The proportion of hospitalizations



To first quantify the proportion of dehydration-related admissions that were preventable and then explain how and why those admissions could be prevented

Phase 1 (QUAN)

Researchers analyzed hospital records to determine the prevalence and characteristics of dehydration-related admissions, quantifying how many were preventable.

Findings: A certain percentage of admissions were statistically identified as "preventable," but the numbers alone did not explain the underlying causes (e.g., patient/caregiver behavior, system issues).

Connection (Connecting and Building)

Multiple levels

This is an example of data integration through connection.

Based on the quantitative findings, researchers purposefully selected a sample of patients with "preventable" admissions and their caregivers/providers for follow-up interviews. The interview guide focused on exploring the reasons behind the preventability.



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Α

Parent

Primary Care Physician

Agreement

Inpatient Attending Physician

"I don't know; maybe if they
(clinic doctors) had given me
more information before I had
gone to Honduras with my child.
If they had prescribed her some
vitamins, this could have
avoided that she may get
something there."

"Yes; maybe preventable with more outpatient information about safety when traveling with child to another country."

"Yes"

Disagreement

"No; it was so sudden."

"Not preventable; the child was very dehydrated. This hospitalization was necessary." "Yes; the child might have not needed to be admitted if we had a short-stay unit in the ER. This unity can help us to have more time, around 4-6 hours, just for oral rehydration and observation of kids like this."



Quantitative Finding

(The "What") @

Supporting Qualitative Findings (The "Why")

Integrated Interpretation (The Metainference)

80% of preventable admissions were from aged care facilities.

"We often can't get a hold of a doctor quickly on weekends, so we send them to the ED to be safe."

A system issue with weekend medical coverage, rather than caregiver competence, is a primary driver for unnecessary hospital transfers from aged care.

Admissions were 3x
higher in patients with
low perceived social
support scores.

"I live alone and sometimes forget to drink water or take my medication; there's no one to remind me." The absence of a social support network is a significant, modifiable risk factor for dehydration-related hospitalizations.





Assessing Patient Satisfaction with Post-Surgical Pain Management

Research Aim: To gain a comprehensive understanding of patient satisfaction with post-surgical pain management from both a measurable outcomes perspective and a lived experience perspective.

Phase 1 (QUAN)

Nurses administer a standardized, validated Patient Satisfaction with Pain Management survey to post-surgical patients (e.g., using a 1-5 Likert scale)

Findings: Data analysis yields mean satisfaction scores, identifying general trends, e.g., "75% of patients reported satisfaction with pain management (Mean score 4.1/5.0)".

Phase 2 (QUAL - concurrently)

The same patients participate in semi-structured interviews with a nurse researcher to describe their experiences, perceptions, and challenges related to pain management after surgery.

Findings: Thematic analysis reveals themes like "fear of addiction," "difficulty communicating pain levels," and "receiving empathetic care."



Assessing Patient Satisfaction with Post-Surgical Pain Management

Research Aim: To gain a comprehensive understanding of patient satisfaction with post-surgical pain management from both a measurable outcomes perspective and a lived experience perspective.

Integration

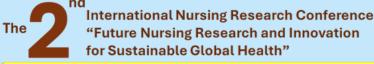
The results are merged in the discussion section using a joint display table. The researchers compare the quantitative scores with the qualitative themes to see if the findings confirm, contradict, or expand upon each other.











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Quantitative Finding (Survey Results: The "How Much")

Qualitative Finding (Interview Themes/Quotes: The "Why" or "How")

Integrated Interpretation (Metainference)

High overall satisfaction with pain management (Mean score: 4.1/5.0)

Theme: Receiving Empathetic

Care. "The nurse really listened to

me when I told her the pain was

sharp, not dull. That made all the

difference."

Overall high satisfaction appears linked to the quality of nurse-patient communication and empathetic care, suggesting relational factors are as important as medication.

Low scores on the "ability to control pain" subscale (Mean score: 2.5/5.0)

Theme: Fear of Addiction. "I tried not to push the pain button too much because I didn't want to get hooked on the strong stuff."

Despite adequate pain control (high satisfaction scores), patients lack a sense of personal control, possibly due to fears of addiction. This is a crucial area for improved patient education.

No significant difference in pain scores between age groups.

Theme: Difficulty Communicating
Pain Levels. "Older patients might
not want to bother the busy
nurses, they just sit there quietly
hurting."

The quantitative data suggests age is not a factor in pain levels, but the qualitative data reveals that some older patients might underreport pain, which requires more attentive nursing



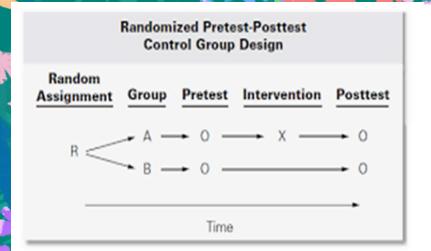


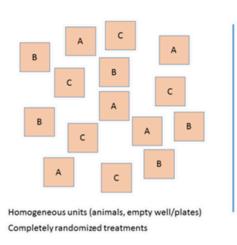
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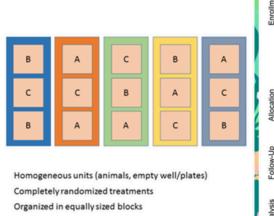
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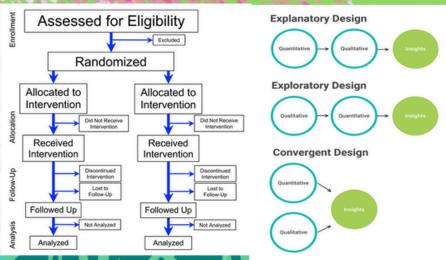
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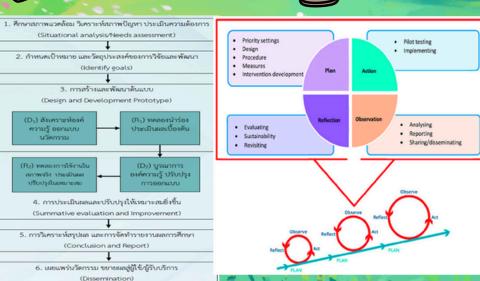




















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Common Pitfalls in Mixed Method Research

1. Rational

Failing to provide a clear justification for why a mixed methods approach is necessary



2. Insufficient Integration

Integration should ideally occur at the design, data collection, analysis, or interpretation stages to ensure the "whole is greater than the sum of its parts"

3. Sampling

The relationship between the two samples? (same participants, subset, or separate groups)





Common Pitfalls in Mixed Method Research

4. Data Collection

- Clarification of timing and sequence between data collections
- Instruments and measures valid, reliable, and appropriate for the respective methods
- Response rates to open-ended questions in quantitative surveys tend tobe low, biased, and terse, limiting purposive sampling and valid inferences regarding themes.

Common Pitfalls in Mixed Method Research

5. Quality and Validity

- Quality criteria for quantitative (validity, reliability) and qualitative addressed? (rigor trustworthiness)
- Integration validity
 (meta-inference
 validity)

6. Data Analysis

- Integration points
 between the two
 analyses described?
 (e.g., comparing
 results, using one to
 build the other)
- Procedures for merging or linking data







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Common Pitfalls in Mixed Method Research

7. Data Analysis

 Procedures for merging or linking data

4 basic types of integration in a MMR study, as described by Fetters, Curry, and Creswell.

Merging

Integration where
 2 data sets are
 combined for
 analysis

Connecting

- linking the analysis
 of 1 data set to the
 collecting of a
 second data set
 through sampling
- Exe. qualitatively interviewing a subset of quantitative survey respondents

Building

 1 database informs subsequent data collection rather than having a direct connection

Embedding

where either connecting, merging, or building occurs throughout study phases as qualitative and quantitative data are collected at various points within multiple procedures







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